

INSURANCE

Looking for a firm that understands the nuances of the insurance industry?
Need specialized advice but don't want to pay "big firm" fees?

Insurance Services

- ▶ Tax
- ▶ Assurance
- ▶ Advisory services
- ▶ Professional development programs which provide tailored training presentations to your accounting and finance departments
- ▶ Strategic planning
- ▶ Agreed upon procedures

Specialties

- ▶ Warranty Companies
- ▶ Captives
- ▶ Life & Health Insurers
- ▶ P&C Insurers
- ▶ National Flood Insurance Programs (NFIP)

MarksNelson knows insurance. Our insurance practice consist of many insurance companies, some of which are listed on Fortune's Top 100.

MarksNelson is driven to giving the best service to insurers by providing our clients and our staff with specialized insurance industry training to stay abreast of the latest industry developments. MarksNelson annually holds a current developments seminar which offers free continuing professional education credits (CPE) to professionals wanting to learn more about the latest GAAP, STAT and tax developments.



CAPTIVES

With a growing emphasis for organizations to maximize their bottom line in this stagnant growth environment, companies are seeking alternatives to traditional Enterprise Risk Management (ERM). At MarksNelson, we have extensive experience providing advisory services to organizations considering the establishment of captives, as well as advising them regarding available tax planning strategies. With our extensive experience, we can help you navigate all aspects of the captive life cycle. Additionally, our assurance practice has experience serving a growing number of captives in the Midwest.

Leading Edge Alliance

MarksNelson is a member of LEA, a high-quality alliance of more than 180 firms focused on accounting, financial and business advisory services. LEA firms operate from more than 450 offices in 100 countries, giving clients of LEA firms access to the knowledge, skills and experience of more than 1,600 partners and 23,518 staff members.

